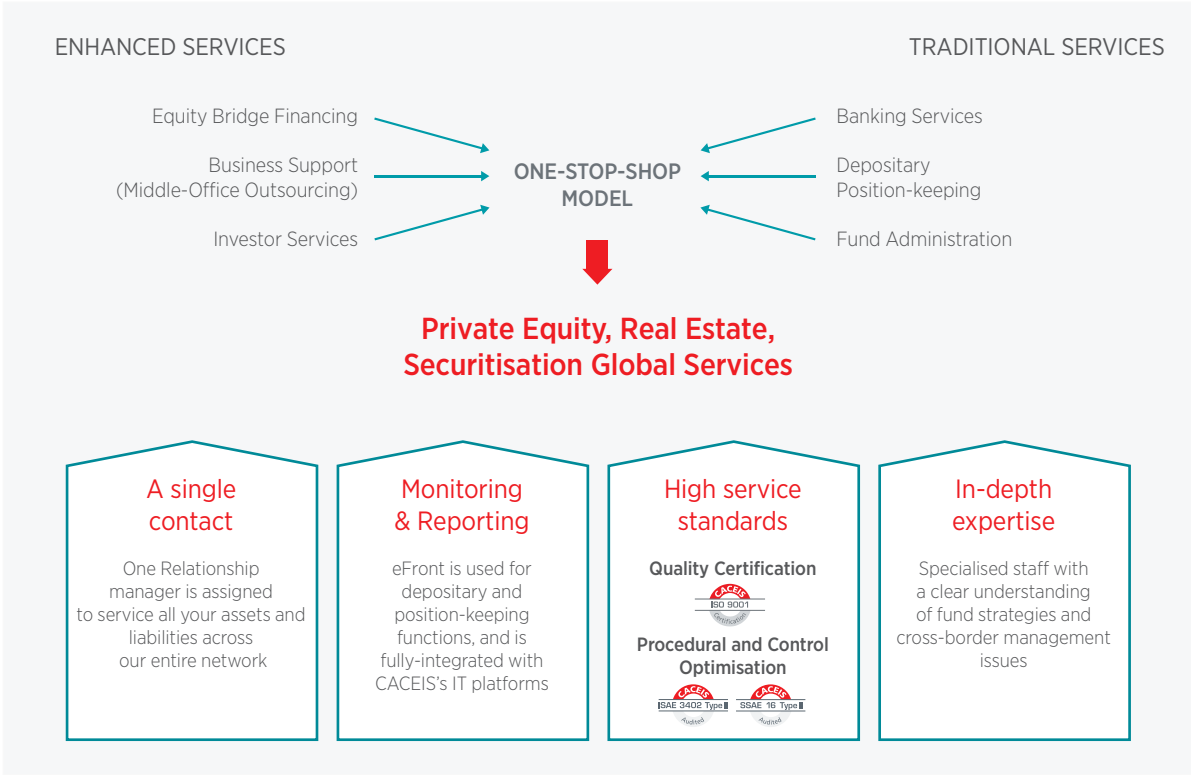
PRIVATE EQUITY, REAL ESTATE & SECURITISATION SERVICES

CACEIS offers a fully-integrated suite of services designed to suit the requirements of fund managers, originating banks or investors in the private equity, real estate or securitisation fields. By gaining a complete understanding of your business and goals, we work with you, acting as a close business partner for your development projects. Our services enable you to keep tight control on your processing costs in a secure operational environment that is in full compliance with the international and local regulatory environment.
CACEIS's flexible service package simplifies the management of fund assets and liabilities, while enabling you to select the modules you need, from banking services to complete back and middle office outsourcing. With teams of experts located across Europe, North America and Asia working closely with you to provide optimal support for your investment strategies, you benefit not only from our considerable expertise in the sector but also our local knowledge in terms of cultural and regulatory issues.

COMPREHENSIVE OFFERING



caceis
INVESTOR SERVICES

CUSTOMISATION TO INDIVIDUAL INVESTMENT STRATEGIES

SPECIFIC SERVICES FOR PRIVATE EQUITY AND REAL ESTATE FUNDS

We can provide support for your business by handling complex and time-consuming tasks, either on a full-time basis or on-demand during activity spikes, and also perform one-off tasks if required.

- CACEIS can take over the following functions:
  - Monitoring fund lifecycles
  - Generating Investor reports
  - Cash management
  - Monitoring calls and distributions
  - Look-through (Solvency II)

— By outsourcing these activities to CACEIS, you can convert fixed operating costs into variable costs while enhancing quality of service for investors (in terms of operational, regulatory and tax reporting, and look-through aspects). This frees up your in-house resources to allow greater focus on making investment decisions and raising funds.

Key Benefit: We can deliver our services on a white label basis.

- Management of fund subscribers and support for white label distribution
  - Monitoring fund port
  - AML/KYC
  - Register-keeping and tax reclaim
  - Tax report production for subscribers and tax processing of fund distributions
  - Provision of web tools for asset management companies, distributors and subscribers
- Equity bridge financing or temporary financing for private equity and real estate funds
  - After an in-depth analysis of the quality of the fund's investors, CACEIS can act as lender to funds for amounts that may go beyond overdrafts.

— Optimisation of fund's cash flow management, increases predictability and improves the fund's IRR.

SPECIFIC SERVICES FOR SECURITISATION FUNDS

- For institutional investors
  - support for investments in securitisation vehicles: subscription management, recording of assets held by securitisation vehicles, risk management, recovery monitoring, monitoring of covenants and look-through within the framework of Solvency II
- For asset managers
  - middle-office outsourcing
- For originating banks
  - depositary function for regulated securitisation vehicles
  - settlement bank for regulated and non-regulated securitisation vehicles

AN ALL-ROUND VIEW OF YOUR BUSINESS ENSURING FULL COMPLIANCE WITH ALL REGULATORY REQUIREMENTS

By entrusting your portfolios to CACEIS, you have an overall view of your investments and funds managed across the world.
With our unified technical platform implemented across our network, you are guaranteed standardised reports for all our depositary, middle office, financing and banking services wherever you operate.
Each country's specific tax and regulatory requirements are taken into account via local investment management and fund administration platforms.

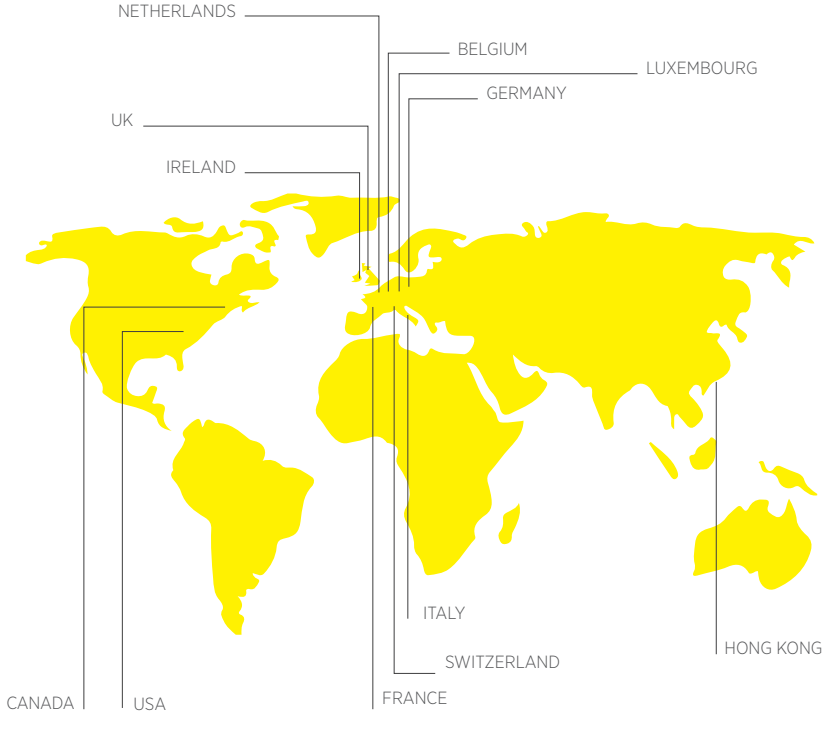
Key Benefit: CACEIS assigns one central relationship manager for all your services worldwide.

IN-DEPTH KNOWLEDGE OF FUND STRATEGIES

The CACEIS Group has over 200 specialist staff in its Private Equity, Real Estate and Securitisation division. Our team members, many of whom have front or middle-office backgrounds in asset management firms, leverage their operational, regulatory and fiscal expertise in the private equity, real estate and securitisation fields across the full range of instruments and sectors.

SECURITISATION	PRIVATE EQUITY	REAL ESTATE
Offices	Venture capital	Offices
Receivables & Factoring	Growth capital	Logistics
RMBS & CMBS	LBO	Housing
ABS (auto loans, consumer loans, credit cards, etc.)	Mezzanine	Retail/institutional
SME loans	Debt funds	
CDOs	Secondary funds	
Granular and non-granular funds	Funds of funds	
	Brownfield/greenfield infrastructure	
	Real assets: wine, diamonds, watches, forests	

WORLDWIDE COVERAGE



caceis
INVESTOR SERVICES

LEADING TECHNOLOGY

All our services run on cutting-edge, industry-leading technology, which we have rolled out across our global network of companies. In doing so, we ensure clients receive the same high standard of servicing around the world.

RELATIONSHIP MANAGEMENT

Experience shows that no two clients are alike, which is why we devote ourselves to understanding your business and your goals. Building a close business relationship and customising our flexible services to your company's needs, ensures a close strategic fit between your company and our services at all times.

ASSET PROTECTION

Asset protection is a key concept that underpins our entire business philosophy, and is upheld through rigorous controls and ongoing monitoring of all types of risk. And by working with CACEIS, you know you are backed by one of the world's most stable banks, Crédit Agricole.

REGULATIONS AND BEST PRACTICES

The close cooperation between all our entities ensures that best practices and information on local and international regulatory developments are spread rapidly throughout the group, so every client benefits from our combined knowledge and skills, no matter where they operate.

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